

FSC GCC Fixed Income Report

28/04/2024

OMAN



Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	XS1944412664	01/08/2019	01/02/2025	0.76	4.875	98.70	99.40	5.70	BB+	AT MATURITY	USD		
Oman Government International Bond	XS1575967218	08/03/2017	08/03/2027	2.86	5.375	97.95	98.63	5.90	BB+	AT MATURITY	USD		
Oman Government International Bond	XS1575968026	08/03/2017	08/03/2047	22.86	6.500	97.16	98.05	6.67	BB+	AT MATURITY	USD		
Oman Government International Bond	XS1405777589	15/06/2016	15/06/2026	2.13	4.750	97.38	98.06	5.73	BB+	AT MATURITY	USD		
Oman Government International Bond	XS1760138604	17/01/2018	17/01/2028	3.72	5.625	98.27	98.98	5.93	BB+	AT MATURITY	USD		
Oman Government International Bond	XS1750114396	17/01/2018	17/01/2048	23.72	6.750	98.67	99.58	6.78	BB+	AT MATURITY	USD		
Oman Government International Bond	XS2288005370	25/01/2021	25/01/2031	6.74	6.250	100.53	101.26	6.02	BB+	AT MATURITY	USD		
Oman Government International Bond	XS2288006857	25/01/2021	25/01/2051	26.74	7.000	101.86	102.82	6.77	BB+	AT MATURITY	USD		
Oman Government International Bond	XS2234859101	28/10/2020	28/10/2027	3.50	6.750	102.16	102.89	5.82	BB+	AT MATURITY	USD		
Oman Government International Bond	XS2234859283	28/10/2020	28/10/2032	8.50	7.375	107.64	108.27	6.11	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	XS1351104882	15/06/2011	15/06/2030	6.10	4.875	96.44	97.16	5.43	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	XS1399523276	31/10/2018	31/10/2025	1.51	5.932	99.82	100.50	5.58	BB+	AT MATURITY	USD		
Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	XS2310795809	17/03/2021	17/03/2026	1.88	4.750	97.23	97.42	6.22	BB+	AT MATURITY	USD		
Lamar Funding Ltd	XS1117297355	07/05/2015	07/05/2025	1.02	3.958	97.46	97.52	6.51	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	XS1577945824	08/11/2017	08/11/2027	3.53	5.200	98.12	98.36	5.72	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	XS1577964536	16/05/2017	16/05/2027	3.05	5.196	97.39	97.65	6.05	BB+	AT MATURITY	USD		
OQ SAOC	XS2248458395	06/05/2021	06/05/2028	4.02	5.125	96.92	97.29	5.89	NR	AT MATURITY	USD		
Oryx Funding Ltd	XS2274511497	03/02/2021	03/02/2031	6.77	5.800	98.68	99.04	5.97	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	XS1805476659	24/04/2018	24/04/2028	3.99	6.625	101.65	102.02	6.05	BB	AT MATURITY	USD		
Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	XS1346530424	04/06/2021	-	-	7.625	99.85	100.77	10.65	04/06/2026	7.22	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	XS1253508168	16/04/2020	16/04/2030	5.97	3.125	89.54	90.14	5.06	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS1402929746	03/05/2016	03/05/2026	2.01	3.125	95.36	96.41	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS1348236880	02/06/2021	02/06/2028	4.10	1.625	86.92	87.23	5.13	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS2386638816	15/09/2021	15/09/2051	27.38	3.000	63.04	63.83	5.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS2386638733	15/09/2021	15/09/2031	7.38	1.875	80.15	80.48	5.08	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS1096899035	11/10/2017	11/10/2047	23.45	4.125	79.49	80.33	5.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS1096899295	11/10/2017	11/10/2027	3.45	3.125	93.23	94.11	5.01	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS2057866191	30/09/2019	30/09/2049	25.42	3.125	65.45	66.25	5.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS1253508242	16/04/2020	16/04/2050	25.97	3.875	75.02	75.75	5.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	XS225210413	02/09/2020	02/03/2031	6.84	1.700	80.41	80.81	5.05	AA	AT MATURITY	USD
Finance Department Government of Sharjah	XS2207514063	28/07/2020	28/07/2050	26.25	4.000	61.86	62.82	7.16	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	XS2302929810	10/03/2021	10/03/2033	8.87	3.625	82.00	82.91	6.16	BB+	AT MATURITY	USD
Bahrain Government International Bond	XS2088948451	30/09/2019	30/09/2031	7.42	5.625	91.72	92.73	6.89	B+	AT MATURITY	USD
Bahrain Government International Bond	XS2290957732	25/01/2021	25/01/2051	26.74	6.250	79.76	80.77	8.00	B+	AT MATURITY	USD
Bahrain Government International Bond	XS1234818895	24/11/2015	26/01/2026	1.75	2.000	100.07	100.79	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	XS2290957146	25/01/2021	25/01/2033	8.74	5.250	86.61	87.53	7.20	B+	AT MATURITY	USD
Bahrain Government International Bond	XS2290956024	25/01/2021	25/01/2028	3.74	4.250	92.16	93.08	6.36	B+	AT MATURITY	USD
Bahrain Government International Bond	XS2269162116	16/09/2020	16/09/2032	8.39	5.450	89.46	90.36	6.99	B+	AT MATURITY	USD
Bahrain Government International Bond	XS1408003064	18/11/2021	18/05/2034	10.05	5.625	87.36	88.32	7.28	B+	AT MATURITY	USD
Qatar Government International Bond	XS0113416900	29/06/2000	15/06/2030	6.13	9.750	124.16	125.42	4.89	AA	AT MATURITY	USD
Qatar Government International Bond	XS0488335637	24/11/2009	20/01/2040	15.73	6.400	108.34	109.29	5.71	AA	AT MATURITY	USD
Bahrain Government International Bond	XS1678620212	20/09/2017	20/09/2029	5.40	6.750	99.15	100.10	6.53	B+	AT MATURITY	USD
Bahrain Government International Bond	XS1088331223	17/09/2014	19/09/2044	20.39	6.000	79.07	79.97	8.01	B+	AT MATURITY	USD
Saudi Government International Bond	XS1936302940	16/01/2019	16/01/2050	25.72	5.250	88.84	89.50	6.06	A+	AT MATURITY	USD
Saudi Government International Bond	XS1791937441	17/04/2018	17/04/2025	0.97	4.000	98.04	98.65	5.45	A+	AT MATURITY	USD
Saudi Government International Bond	XS1791939066	17/04/2018	17/04/2030	5.97	4.500	95.13	95.68	5.35	A+	AT MATURITY	USD
Saudi Government International Bond	XS1936302865	16/01/2019	16/04/2029	4.97	4.375	95.76	96.26	5.24	A+	AT MATURITY	USD
Saudi Government International Bond	XS159975700	22/04/2020	22/10/2030	6.48	3.250	88.10	88.69	5.34	A+	AT MATURITY	USD
Saudi Government International Bond	XS1599756119	22/04/2020	22/10/2025	1.48	2.900	96.09	96.58	5.34	A+	AT MATURITY	USD
Saudi Government International Bond	XS1308197603	03/03/2021	03/03/2030	5.85	0.625	84.10	85.00	3.51	A+	AT MATURITY	EUR
Saudi Government International Bond	XS1694217495	04/10/2017	04/03/2028	3.85	3.625	93.81	94.55	5.21	A+	AT MATURITY	USD

GCC Corporate

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Emirates NBD Bank PJSC	XS1803121093	05/04/2018	05/04/2028	3.94	7.359	102.05	102.81	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	XS184901730	10/07/2018	10/07/2025	1.20	7.254	100.62	101.17	6.21	A	AT MATURITY	USD
Emirates NBD Bank PJSC	XS1555215602	15/11/2022	15/11/2027	3.55	6.797	100.29	101.05	6.43	A	AT MATURITY	USD
Emirates NBD Bank PJSC	XS189953149	16/06/2020	16/06/2025	1.13	7.900	101.63	102.12	5.93	A	AT MATURITY	USD
Emirates NBD Bank PJSC	XS1953246896	20/02/2019	20/02/2026	1.82	7.359	101.04	101.65	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	XS202204301	20/06/2019	20/06/2024	0.15	6.810	100.06	100.14	5.80	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	XS1065950862	24/10/2019	24/10/2024	0.49	6.757	99.36	100.45	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	XS1886265252	26/04/2019	26/04/2024	[0.01]	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	XS2219274789	28/08/2020	28/08/2025	1.33	7.309	100.91	101.97	5.74	A	AT MATURITY	USD
Mashreqbank PSC	XS2001236038	22/05/2019	22/05/2024	0.07	7.187	100.03	100.08	5.83	A-	AT MATURITY	USD
Mashreqbank PSC	XS2004409608	28/05/2019	28/05/2024	0.08	7.199	100.04	100.09	6.03	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	XS0701227075	01/11/2011	01/11/2041	17.51	6.875	111.81	112.60	5.73	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	XS2022315274	08/07/2019	08/07/2024	0.19	6.463	100.15	100.22	5.30	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	XS2072949016	27/10/2006	27/10/2036	12.50	6.500	109.86	110.60	5.33	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	US0038048888	27/10/2006	27/10/2036	12.50	6.500	109.85	110.59	5.33	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	XS10968970824	23/03/2023	23/12/2032	8.57	6.900	101.02	101.74	6.23	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	XS0308427581	02/07/2007	02/07/2037	13.18	6.850	105.13	105.98	6.18	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	XS1802367951	05/04/2018	05/10/2025	1.44	6.875	100.63	101.24	5.95	B+	AT MATURITY	USD
Bapco Energies BSCC	XS1901860160	07/11/2018	07/11/2024	0.53	7.625	100.16	100.28	7.06	NR	AT MATURITY	USD
Bapco Energies BSCC	XS1903485800	07/11/2018	07/11/2028	4.53	8.375	105.57	106.24	6.75	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	XS2546355616	13/10/2022	13/04/2028	3.96	6.500	97.94	99.15	6.75	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	XS117264715	14/05/2020	14/11/2024	0.55	6.250	99.66	100.29	6.69	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	XS116167619	18/04/2023	18/10/2026	6.47	6.250	99.80	100.54	5.61	B+	AT MATURITY	USD
Bapco Energies BSCC	US0377380443	30/03/2023	30/03/2026	3.49	6.798	100.30	100.92	6.25	NR	AT MATURITY	USD
GFH Sukuk Ltd	XS1020582142	28/01/2020	28/01/2025	0.75	7.500	99.83	100.04	7.43	B	AT MATURITY	USD

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QNB Finance Ltd	XS2560660255	02/12/2022	02/03/2028	3.84	6.834	100.41	101.00	6.50	-	AT MATURITY	USD
QNB Finance Ltd	XS2511311552	02/08/2022	02/08/2027	3.26	6.863	100.34					